



FOCUS GREEN

Concentrate exclusively on management of environmental practices.

Focus Green is a specialized tool built on the Universal Standards' Dimension 7. It includes all major elements of Environmental Performance Management and guides for defining and implementing a green action plan.

What

A sub-set of **25 indicators**, from the Universal Standards, fully aligned with their Dimension 7. Focus Green is a stand-alone product for environmental performance management.

Time needed to fill in Focus Green: **about one day**

For whom, for what

For Financial Service Providers to assess where they stand in terms of environmental performance, and identify how they could improve their own environmental practices and better equip their clients vulnerable to climate change and environmental threats.

Benefits

- Focus on a simple and operational review of environmental practices
- Identify key environmental challenges and possible areas for improvement, both at internal and client level, to mitigate negative impacts and reduce vulnerabilities to climate change
- Develop an environmental strategy aligned with social performance strategy
- Comply with sustainability approaches and reporting requirements

Cerise+SPTF co-developed the Dimension 7 of the Universal Standards in coordination with the e-MFP Green Inclusive and Climate Smart Finance Action Group (GICSF-AG). Dimension 7 – Environmental Performance Management has less details but is fully aligned on Standards and Practices with the Green Index 3.0 developed and managed by the GICSF-AG.



One of an integrated suite

The SPI online tools are **free to use**.

The SPI online offers reference tools aimed at **reducing reporting burden** for the users with a common framework and complementary tools. Each tool generates automatically specific social and environmental **dashboards** to summarize gaps and strengths and identify the actions for improvement.

Focus Green is a **specialized tool on green management** in the range of powerful and complementary tools designed by Cerise+SPTF to give users exactly the information they need to advance progressively their social and environmental goals.

AT-A-GLANCE GUIDE TO ASSESSMENT TOOLS FOR SOCIAL AND ENVIRONMENTAL PERFORMANCE MANAGEMENT

	TOOLS							
	Universal Standards Pathway				Green Pathway	Client Protection Pathway		
	ESG Risk 30 indicators	ALINUS 68 indicators	SPI5 Entry 110 indicators	SPI5 Full 183 indicators	Focus Green 25 indicators	CP Commit 35 indicators	CP Full 78 indicators	
Dimension 1: Social Strategy	●	● ★★★	● ★★★ *****	● ★★★ ***** ▲▲▲▲▲▲▲▲▲▲				
Dimension 2: Committed Leadership	●●●●●	●●●●● ★★★	●●●●● ★★★ *****	●●●●● ★★★ ***** ▲▲▲▲▲		●●● ★★	●●● ★★	
Dimension 3: Client-Centered Products and services	●	● ★★★★★	● ★★★★★ *****	● ★★★★★ ***** ▲▲▲▲▲▲▲▲▲▲		● ★★★	● ★★★★ *****	
Dimension 4: Client Protection	●●●●●●●	●●●●●●● ★★★★★★★	●●●●●●● ★★★★★★★ *****	●●●●●●● ★★★★★★★ ***** ▲▲▲▲▲▲▲▲▲▲		●●●●●●● ★★★★★★★	●●●●●●● ★★★★★★★ ***** ▲▲▲▲▲▲▲▲▲▲	
Dimension 5: Responsible Human Resource Development	●●●●●●●●	●●●●●●●● ★★★	●●●●●●●● ★★★ *****	●●●●●●●● ★★★ ***** ▲▲▲▲▲▲▲▲		●	● *	
Dimension 6: Responsible Growth and Returns	●●	●● ★★★★★	●● ★★★★★ *****	●● ★★★★★ ***** ▲▲▲▲▲▲▲▲▲▲		● ★★★★★	● ★★★★★ ***** ▲▲▲▲▲▲▲▲▲▲	
Dimension 7: Environmental Performance Management	●●●●●	●●●●● ★★★★★	●●●●● ★★★★★ *****	●●●●● ★★★★★ ***** ▲▲▲▲▲▲▲▲	●●●●● ★★★★★ ***** ▲▲▲▲▲▲▲▲			

Each shape represents one indicator. The different shapes represent the same indicator appearing in multiple tools:

- = indicators from ESG risk tool
- ★ = additional indicators in ALINUS
- * = additional indicators in SPI5 Entry
- ▲ = additional indicator in SPI5 Full

GUIDE TO TOOLS: Choose the tool that is right for you and fits your current needs and goals.

- **ESG Risk:** Ensure compliance with basic “do not harm” principles, disclose Principal Adverse Impacts and manage ESG Risks.
- **ALINUS:** Deliver robust social and environmental due diligence and reporting capabilities, and cultivate a responsible and inclusive investment portfolio.
- **SPI5 Entry:** Take the first step on your social and environmental performance management journey.
- **SPI5 Full:** Grow from good to great with a comprehensive social and environmental performance assessment.
- **Focus Green:** Concentrate exclusively on management of environmental practices.
- **CP Commit:** Provide an overview of the fundamental practices of Client Protection and guidance to start on the Client Protection Pathway.
- **CP Full:** Complete a comprehensive assessment of Client Protection standards to reduce risks to clients.

ABOUT CERISE+SPTF

Cerise+SPTF is a joint venture between two of the global leaders in social and environmental performance management. Founded in 2005, the Social Performance Task Force, or SPTF, developed, and regularly updates, the Universal Standards for Social and Environmental Performance Management (the Universal Standards).

Cerise, a French nonprofit association created in 1998, pioneered the implementation of social performance management, working with committed financial service providers to launch the Social Performance Indicators initiative in 2001.

As the developers and champions of interdependent and complementary tools and products, Cerise and SPTF have worked closely together since the mid-2000s. We formalized our cooperation via a Memorandum of Understanding in 2021, and now operate under a common strategic plan, budget and workforce.

